

# Instantaneous Reproduction Number

---

Kimihito Ito

International Institute for Zoonosis Control  
Hokkaido University

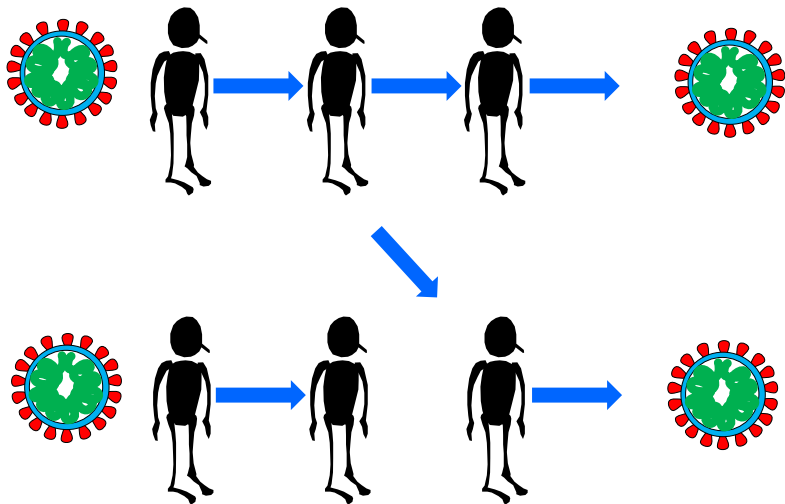
# Effective Reproduction Number $R_t$

The average number of secondary infections

---

When  $R(t) = 1$

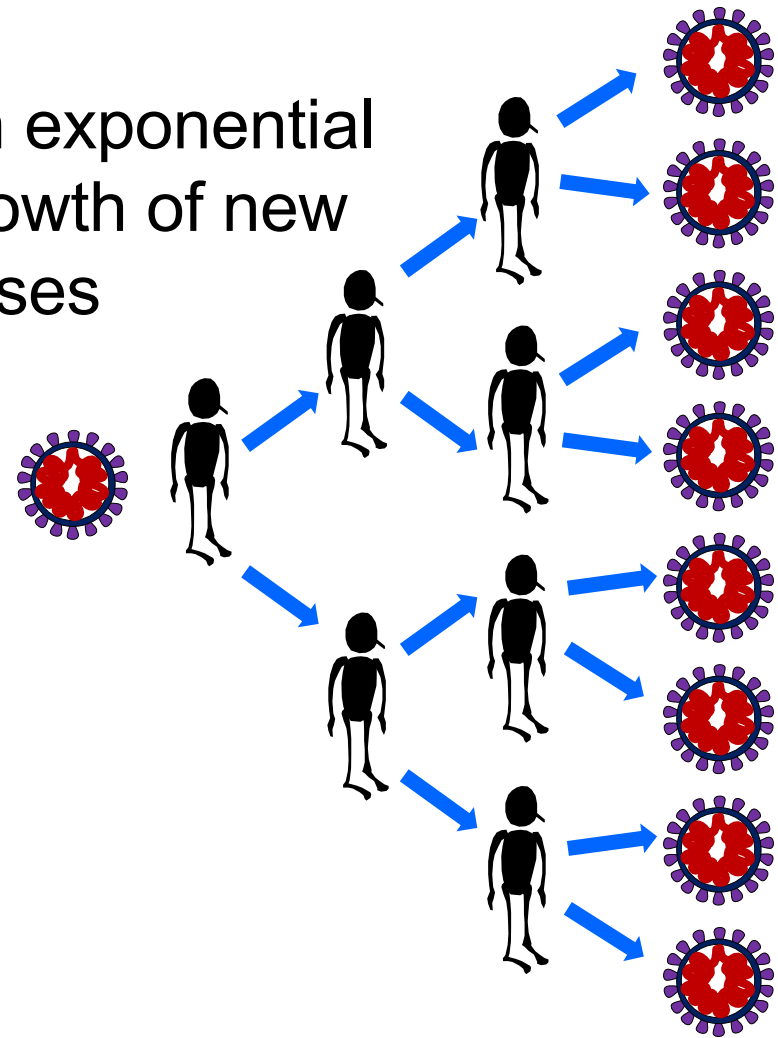
A constant number of new cases



The number of new cases declines when  $R(t) < 1$

When  $R(t) > 1$

An exponential growth of new cases



# Estimation of Effective Reproduction Numbers

---

The average number of people an infected individual at time  $t$  could infect

Instantaneous  
Reproduction  
Number

$$R(t) = \frac{I(t)}{\sum_{j=1}^l g(j)I(t-j)}$$

(Fraser 2007)

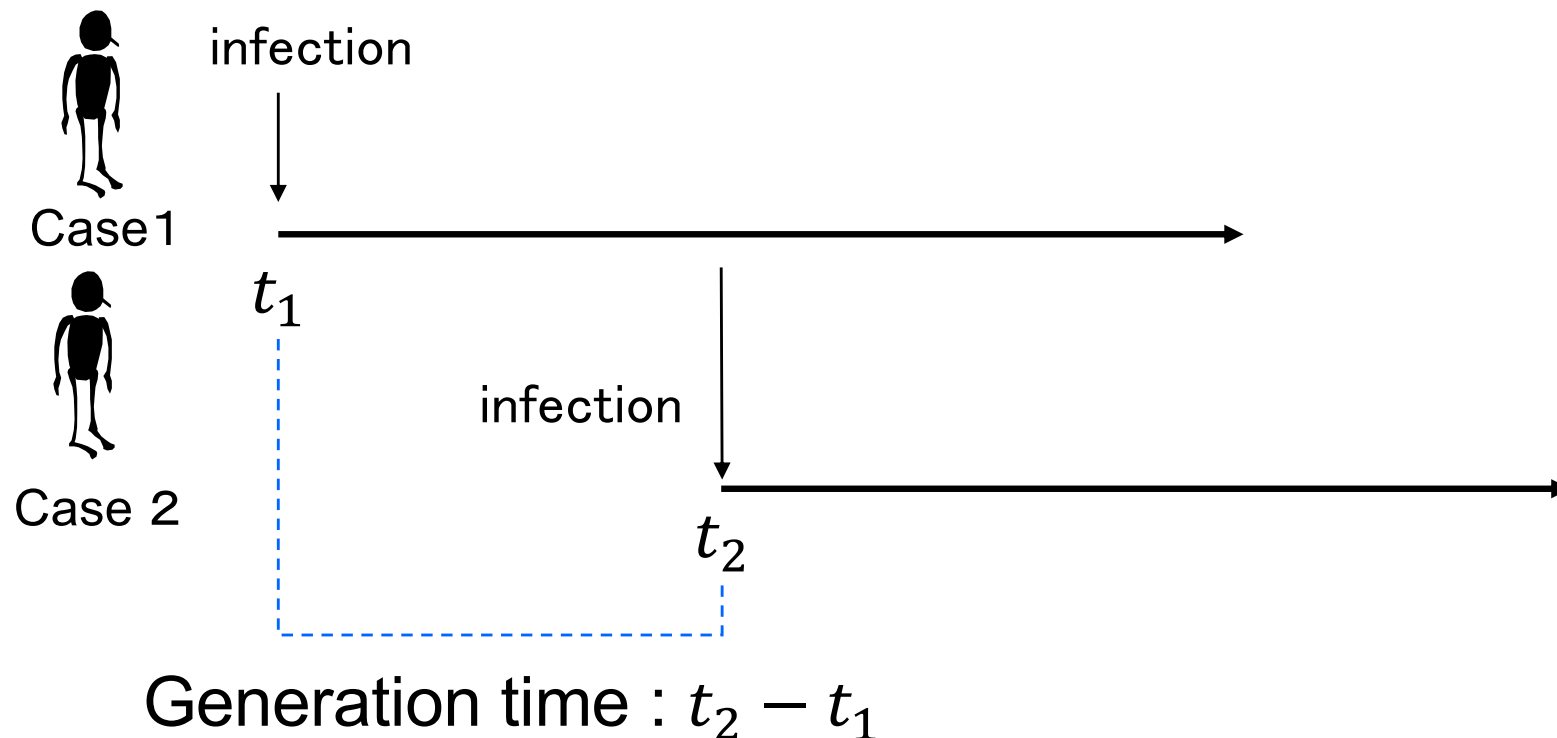
$I(t)$ : The number of new cases at time  $t$

$g(j)$ : The probability that generation time is  $j$  days

$$R(t) = \frac{\text{(the number of new cases of the current generation)}}{\text{(the number of new cases of the previous generation)}}$$

# Generation time

- The time between infection of a primary case and infection of secondary cases caused by the primary case



# Example

---

Suppose that the observed numbers of new cases were as follows.

$t$	$I(t)$
$\vdots$	$\vdots$
2021-06-01	1
2021-06-02	2
2021-06-03	4
2021-06-04	5
2021-06-05	8
$\vdots$	$\vdots$



What is  $R(t)$  at June 5?

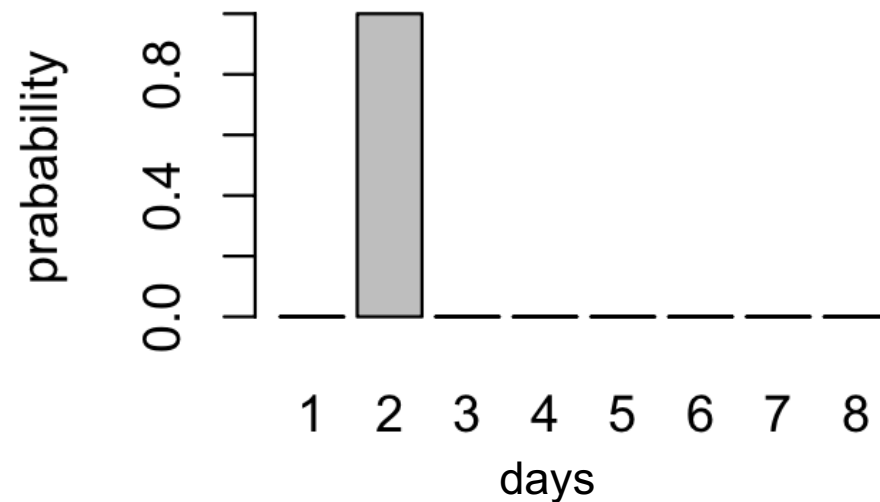
# Example

Suppose that the observed numbers of new cases were as follows.

$t$	$I(t)$
$\vdots$	$\vdots$
2021-06-01	1
2021-06-02	2
2021-06-03	4
2021-06-04	5
2021-06-05	8
$\vdots$	$\vdots$



Let's assume the generation time is exactly two days.



$$R(t) = 8/4 = 2.0$$

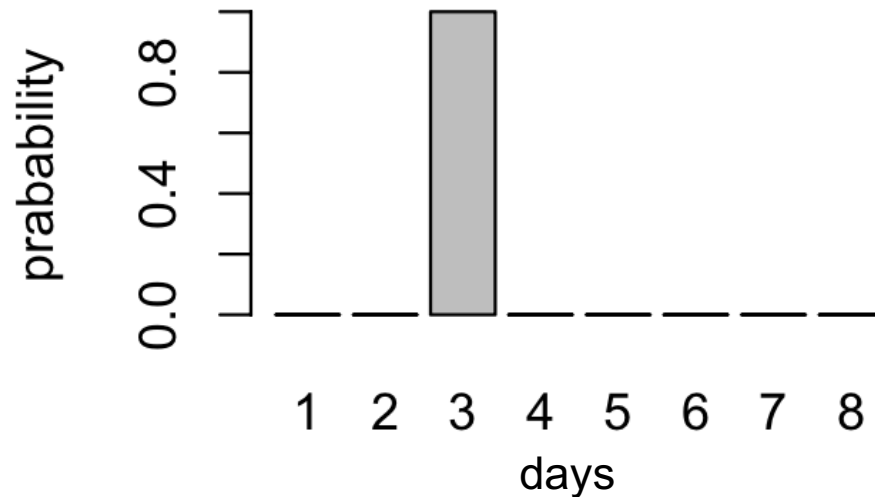
# Example

Suppose that the observed numbers of new cases were as follows.

$t$	$I(t)$
$\vdots$	$\vdots$
2021-06-01	1
2021-06-02	2
2021-06-03	4
2021-06-04	5
2021-06-05	8
$\vdots$	$\vdots$



Let's assume the generation time is exactly three days.



$$R(t) = 8/2 = 4.0$$

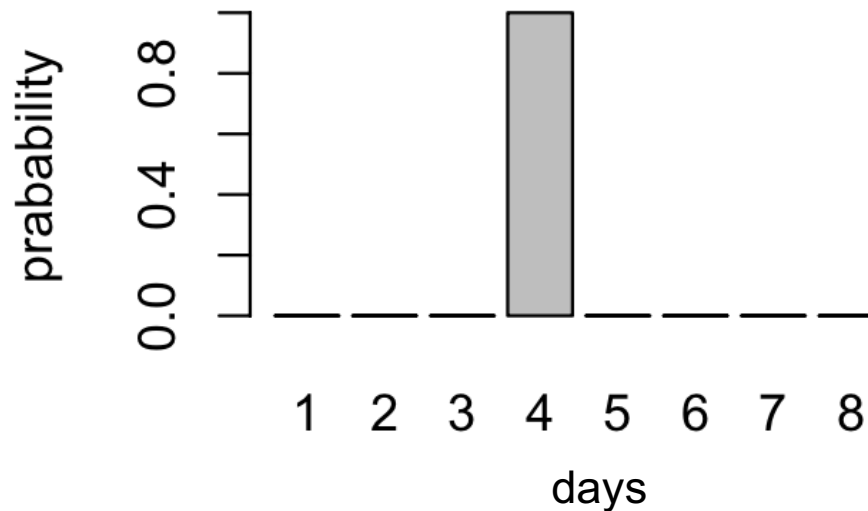
# Example

Suppose that the observed numbers of new cases were as follows.

$t$	$I(t)$
$\vdots$	$\vdots$
2021-06-01	1
2021-06-02	2
2021-06-03	4
2021-06-04	5
2021-06-05	8
$\vdots$	$\vdots$



Let's assume the generation time is exactly four days.



$$R(t) = 8/1 = 8.0$$



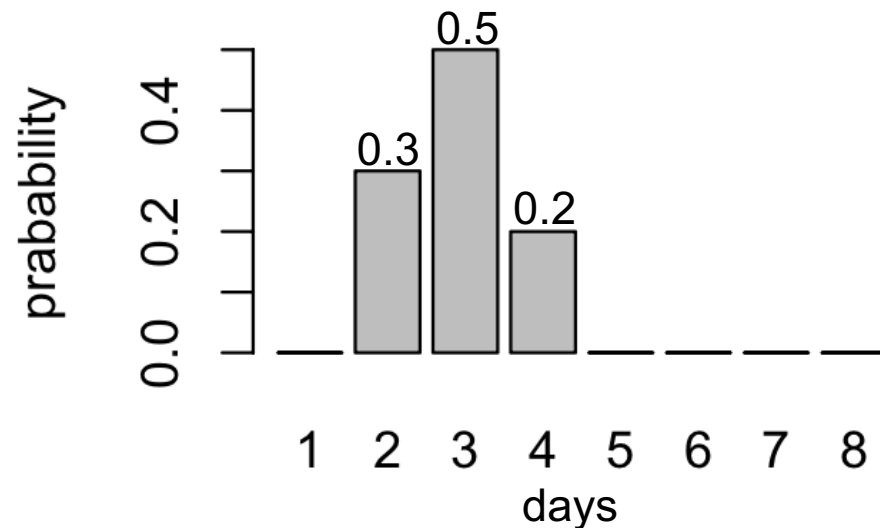
# Example

Suppose that the observed numbers of new cases were as follows.

$t$	$I(t)$
$\vdots$	$\vdots$
2021-06-01	1
2021-06-02	2
2021-06-03	4
2021-06-04	5
2021-06-05	8
$\vdots$	$\vdots$



Let's assume the generation time has the following distribution



$$R(t) = \frac{8}{0.3 \times 4 + 0.5 \times 2 + 0.2 \times 1} = \frac{8}{2.4} = 3.33$$

# Estimation of Effective Reproduction Numbers

---

The average number of people an infected individual at time  $t$  could infect

Instantaneous  
Reproduction  
Number

$$R(t) = \frac{I(t)}{\sum_{j=1}^l g(j)I(t-j)}$$

(Fraser 2007)

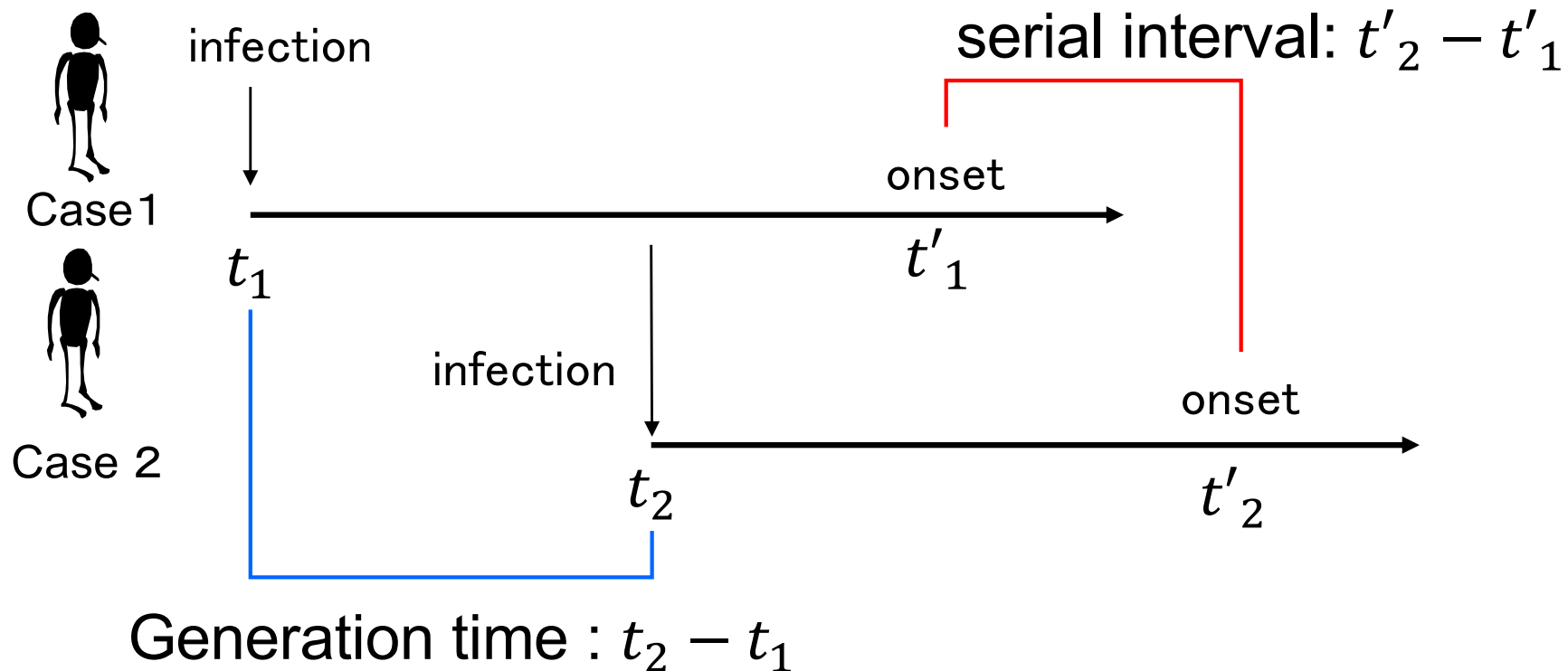
$I(t)$ : The number of new cases at time  $t$

$g(j)$ : The probability that generation time is  $j$  days

$R(t)$  depends on the generation time distribution.

# Serial Interval

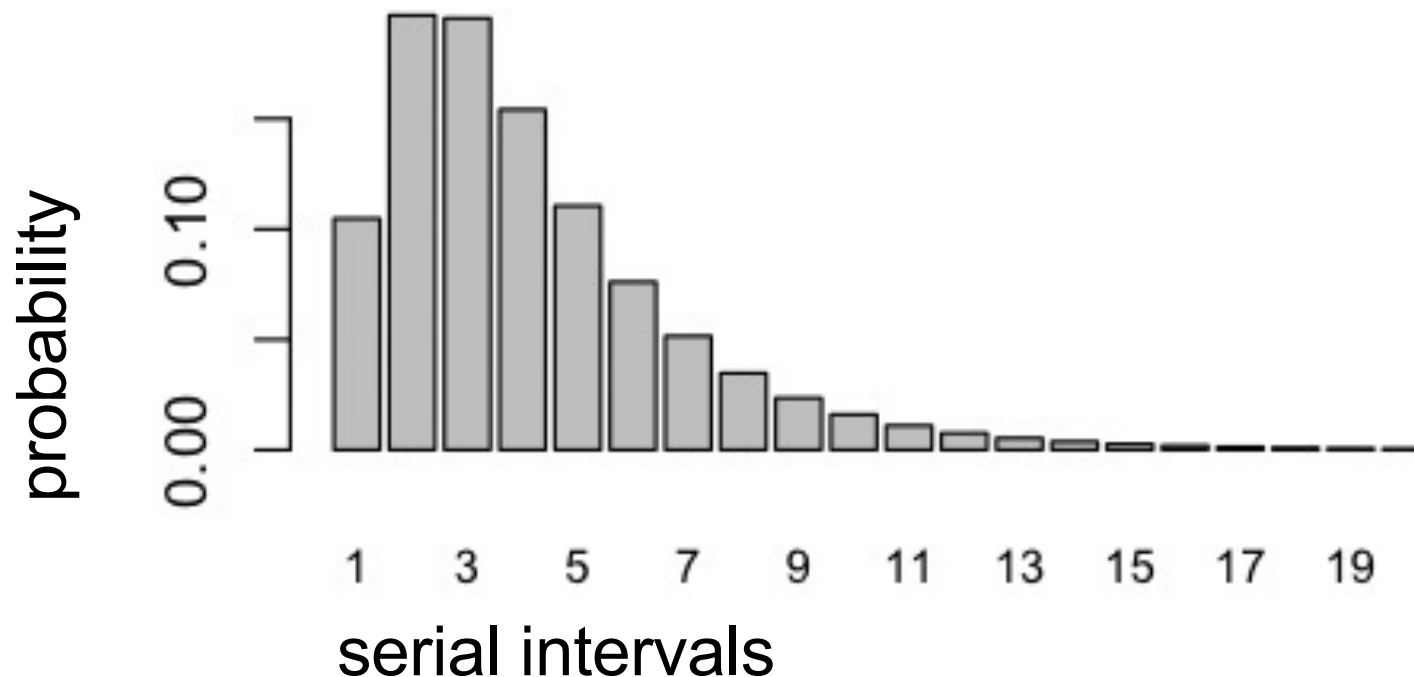
- The time from symptom onset in a primary case to symptom onset in secondary cases



# Serial Intervals of the Wuhan strain

---

Probability distribution of serial intervals



Log-normal distribution with a mean of 4.7 days and a standard deviation of 2.9 days  
(Nishiura H et al. Int J Infect Dis. 2020)

# The Generation Times Differ Depending on Viruses

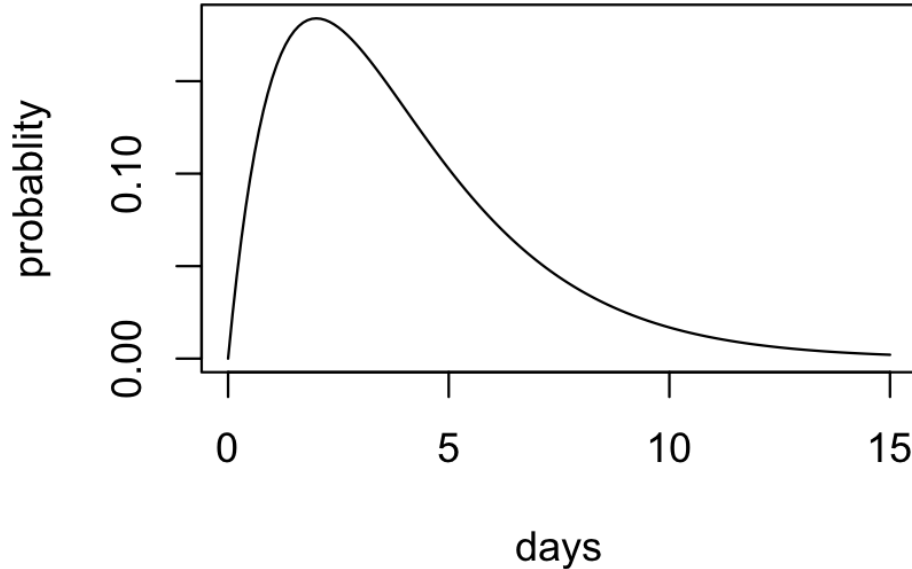
---

<b>Virus</b>	<b>Mean</b>	<b>S.D.</b>	<b>Remarks</b>
SARS-CoV-2 (Delta)	4.7	3.3	Hart et al. Lancet Infect Dis. 2022
SARS-CoV-2 (Omicron)	2.97	1.48	Park et al. PNAS, 2023
Influenza Virus (H1N1)	2.95	1.43	Roll et al. BMC Infect Dis . 2011
Measles Virus	11.7	3.0	Akhmetzhanov, et al. PLoS Currents, 2018

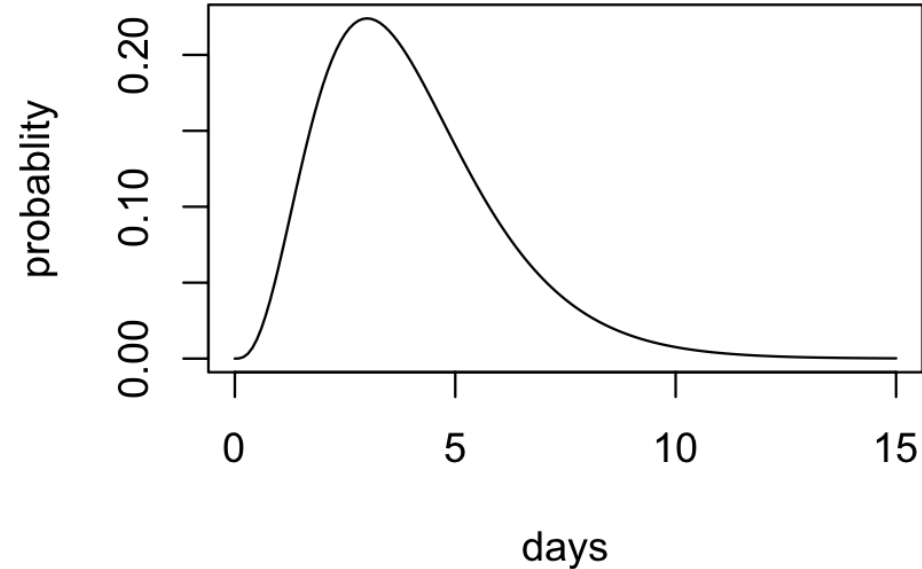
# Modeling generation time with Gamma Distribution

A gamma distribution has two parameters of shape ( $\alpha$ ) and scale ( $\theta$ ).

shape=2, scale=2



shape=4, scale=1



# Mean and variance of Gamma Distribution

---

A gamma distribution with shape  $\alpha$  and scale  $\theta$  has a mean  $\mu = \alpha\theta$  and variance  $\sigma^2 = \alpha\theta^2$ .

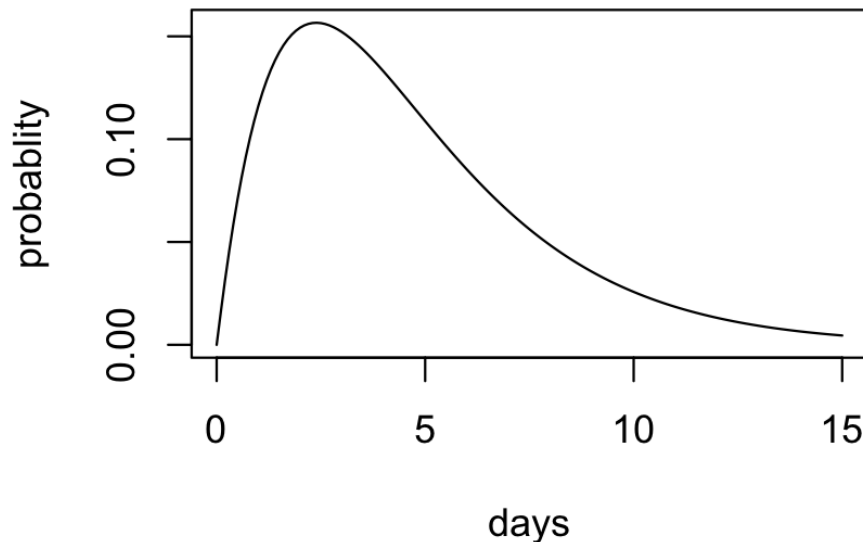
From mean  $\mu$  and s.d.  $\sigma$  of generation time, we can obtain the shape parameter  $\alpha$  and scale parameter  $\theta$  of the gamma distribution

$$\begin{aligned}\alpha &= \mu^2 / \sigma^2 \\ \theta &= \sigma^2 / \mu\end{aligned}$$

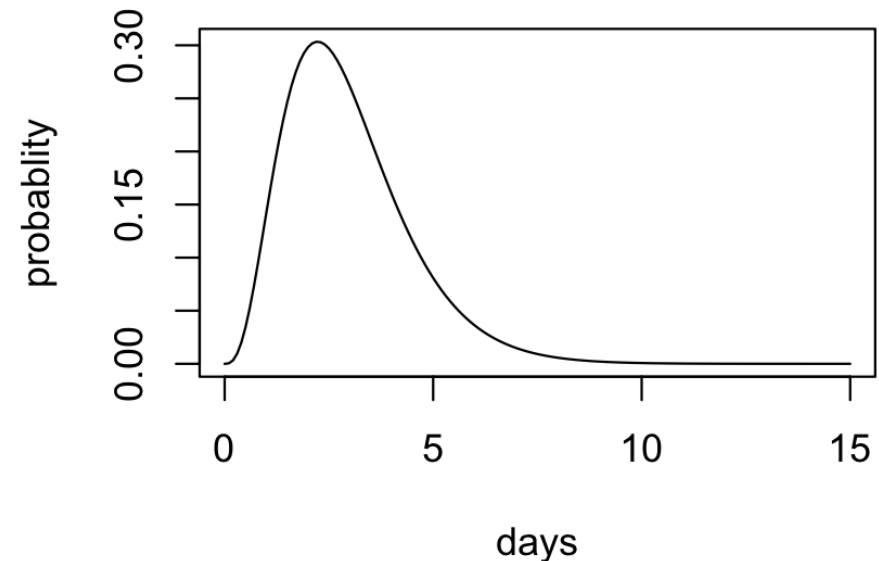
# Parameters for Gamma-distributed Generation Times

Virus	Mean	S.D.	$\alpha$	$\theta$	Remarks
SARS-CoV-2 (Delta)	4.7	3.3	2.03	2.32	Hart et al. Lancet Infect Dis. 2022
SARS-CoV-2 (Omicron)	2.97	1.48	4.03	0.735	Park et al. PNAS, 2023

**SARS-CoV-2 (Delta)**



**SARS-CoV-2 (Omicron)**

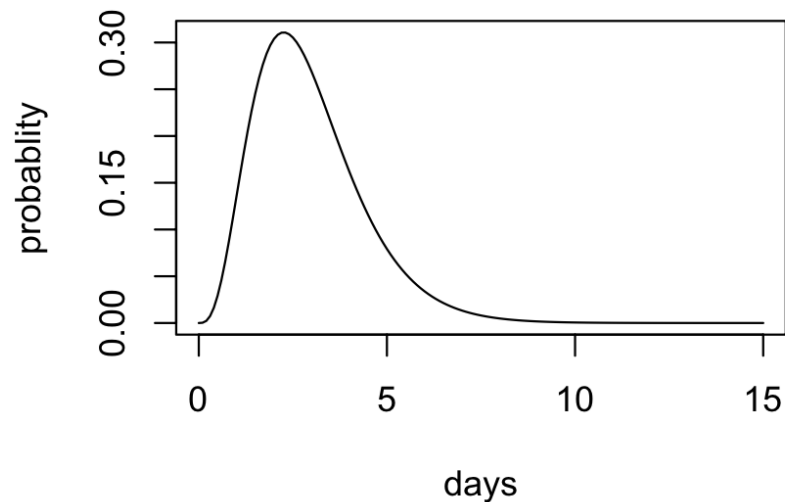




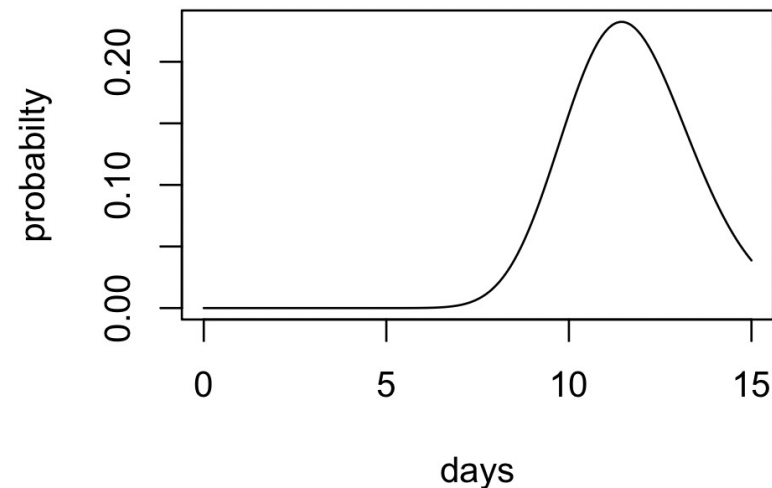
# Parameters for Gamma-distributed Generation Times

Virus	Mean	S.D.	$\alpha$	$\theta$	Remarks
Influenza Virus (H1N1)	2.95	1.43	4.25	0.694	Roll et al. BMC Infect Dis . 2011
Measles Virus	11.7	3.0	45.6	0.26	Akhmetzhanov, et al. PLoS Currents, 2018

**Influenza virus (H1N1)**



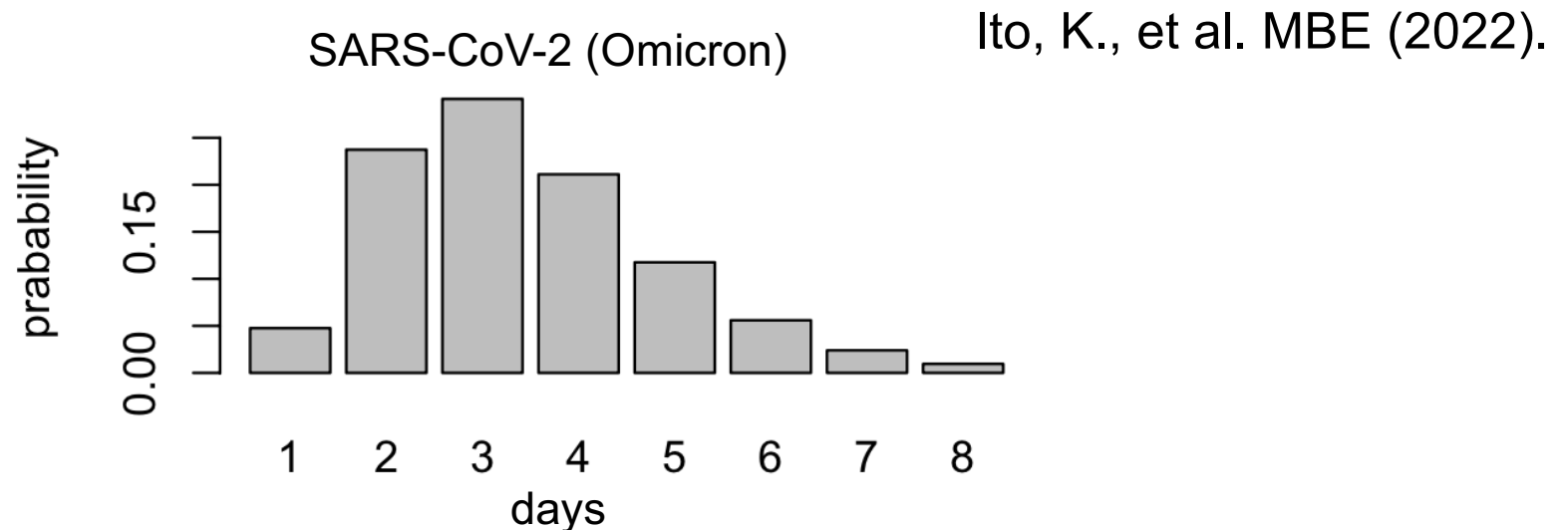
**Measles virus**



# Discretization of Gamma-distributed Generation Time

The continuous generation time distribution of each variant  $f_\chi(\tau)$  can be discretized using bins with a width of 1 day and truncated at  $\tau = 1$  and  $\tau = l$ .

$$g_\chi(j) = \begin{cases} 0, & \text{if } j = 0 \\ \int_{(j-1)}^j f_\chi(\tau) d\tau / \int_0^l f_\chi(\tau) d\tau, & \text{if } 1 \leq j \leq l \\ 0, & \text{if } j > l \end{cases}$$



# Exercise

---

- Find the mean and s.d. (or variance) of the generation time (or serial intervals) of other viruses.
- Calculate shape and scale parameters from the mean and s.d. (or variance).

# Summary

---

- $R(t)$  is defined as the average number of people an infected individual at time  $t$  could be expected to infect given that conditions remain unchanged.
- $R(t)$  depends on the generation time distribution.
- Generation times differ depending on viruses.
- Serial intervals are easier to estimate compared to generation times